

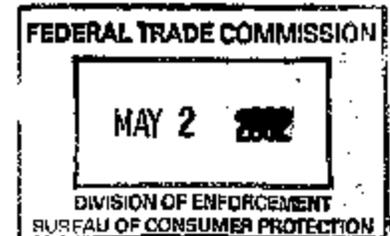
# A & S Pharmaceutical Corp.

P.O. Box 2005  
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Bridgeport, Ct. 06608  
Fax (203) 368-6541

April 23, 2002

Ms. Angela Floyd  
Federal Trade Commission  
600 Pennsylvania Ave  
Washington, D.C. 20580



Dear Ms. Floyd,

This report sets forth in writing the details of our compliance with (Made in U S A) claims discussed in A & S Pharmaceutical Corporation, FTC Docket # C 4036.

I. We have been ordered not to misrepresent, in any manner directly or by implication, the extent to which any of our products are made in the United States. It should be noted that A & S Pharmaceutical does not advertise in order to enhance the sale of any of its products. The issue between us and the FTC concerning Made in USA claims comes down to (Made in USA) statements on the backs of Food Lion, Price Chopper, Berkley & Jensen, FormuCare, AAFES, Western Family and Fred's private labels. As soon as the FTC notified us of this issue we removed all made in USA statements from our labels. Copies of the revised labels are included in this packet.

II. We are presently in full compliance with FTC Made in USA regulations. Records concerning our current labels and all future labels will be kept on file by us for at least five years. We carefully monitor and record all label usage and text changes in order to be in compliance with the F D A. These records, upon request, will be available for review by the F T C.

III. A copy of the FTC docket # C 4036 in the matter of : A & S Pharmaceutical will be kept permanently on file and has been circulated and reviewed by relevant officers, directors and employees. A signed letter indicating that this has been done is enclosed in this packet. Any future officer, director or relevant employees will also receive this information.

If you have any further questions please feel free to contact Dr. Arnold Lewis or Audra Jordan at 203-368-2538

Sincerely,

Dr. Arnold Lewis  
President